

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Zenithen Holdings Corp.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 99-2624685

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

6127 S. Napa Street
Spokane, WA 99223

Number, Street, City, State & ZIP Code

Spokane
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4232

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

Zenithen Holdings Corp.

Case number *(if known)*

Name

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/03/2024
MM / DD / YYYY

X /s/ Justin Langdon
Signature of authorized representative of debtor

Title President

Justin Langdon
Printed name

18. Signature of attorney

X /s/ Dan O'Rourke
Signature of attorney for debtor

Date 7/03/2024
MM / DD / YYYY

Dan O'Rourke
Printed name

Southwell & O'Rourke, P.S.
Firm name

421 W. Riverside Avenue
Suite 960
Spokane, WA 99201
Number, Street, City, State & ZIP Code

Contact phone 509-624-0159 Email address dorourke@southwellorourke.com

4911 WA
Bar number and State

**United States Bankruptcy Court
Eastern District of Washington**

In re: ZENITHEN USA, LLC

Case No. 24-

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, JUSTIN LANGDON, declare under penalty of perjury that I am the Sole Member and Manager of ZENITHEN HOLDINGS CORP., a State of Washington Corporation, and that on July 3, 2024, the following resolution was duly adopted by the Board of Directors of this Limited Liability Company.

"Whereas, it is in the best interest of this State of Washington Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;

Be It Therefore Resolved, that Justin Langdon, Shareholder, of this State of Washington Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 7 voluntary bankruptcy case on behalf of the State of Washington Corporation; and

Be It Further Resolved, that, Justin Langdon, Shareholder, of this State of Washington Corporation, is authorized and directed in all bankruptcy proceedings on behalf of the State of Washington Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the State of Washington Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Justin Langdon, Shareholder, of this State of Washington Corporation, is authorized and directed to employ Southwell & O'Rourke, P.S., to represent the State of Washington Corporation in such bankruptcy case."

Executed on: 7/3/2024

Signed: /s/ Justin Langdon

JUSTIN LANGDON, Sole Member/Manager

Fill in this information to identify the case:

Debtor name Zenithen Holdings Corp.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Schedules I and J**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/03/2024

X /s/ Justin Langdon

Signature of individual signing on behalf of debtor

Justin Langdon

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Zenithen Holdings Corp.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF WASHINGTON**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 1,091,452.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 1,091,452.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 750,000.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 2,140,959.40
4. Total liabilities Lines 2 + 3a + 3b	\$ 2,890,959.40

Fill in this information to identify the case:Debtor name Zenithen Holdings Corp.United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number3.1. **Deposits of Money****\$1,091,452.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,091,452.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	1,214,000.00 (See Ex. 2)	0.00 =	\$0.00
	face amount	doubtful or uncollectible accounts	

Debtor **Zenithen Holdings Corp.**
Name

Case number (If known) _____

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☐ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **Zenithen Holdings Corp.**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$1,091,452.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<div><u>\$0.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<div>+ <u>\$0.00</u></div>	
91. Total. Add lines 80 through 90 for each column	<div><u>\$1,091,452.00</u></div>	<div>+ 91b. <u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<div><u>\$1,091,452.00</u></div>

Fill in this information to identify the case:Debtor name Zenithen Holdings Corp.United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Huntington Bank Creditor's Name 5555 Cleveland Avenue Columbus, OH 43231 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Deposits of Money/Accounts Receivables Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$705,000.00 \$2,364,000.00

2.2	Huntington Bank Creditor's Name 5555 Cleveland Avenue Columbus, OH 43231 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Deposits of Money/Accounts Receivable Describe the lien Line of Credit Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$45,000.00 \$2,364,000.00
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Debtor **Zenithen Holdings Corp.**

Case number (if known)

Name

- ☒ No
- ☐ Contingent
- ☐ Yes. Specify each creditor,
including this creditor and its relative
priority.
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$750,000.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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Fill in this information to identify the case:Debtor name Zenithen Holdings Corp.United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Andrew Frankel 4873 Kennedy Lane Yorba Linda, CA 92886 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$49,800.00
3.2	Nonpriority creditor's name and mailing address Andrew Frankel 4873 Kennedy Lane Yorba Linda, CA 92886 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$150,000.00
3.3	Nonpriority creditor's name and mailing address Coterie Insurance 4455 Carver Woods Dr. #100 Cincinnati, OH 45242 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$436.71
3.4	Nonpriority creditor's name and mailing address Esbenshades 546 A East 28th Division Highway Lititz, PA 17543 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,000.00

3.5	Nonpriority creditor's name and mailing address Eureka Sales 807 SW I Street, Suite 7 Bentonville, AR 72712 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,271.39
3.6	Nonpriority creditor's name and mailing address Farmers Insurance 6301 Owensworth Avenue Woodland Hills, CA 91367 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$225.00
3.7	Nonpriority creditor's name and mailing address Fuzhou JDM Electronic Tech Co. Ltd. Rm1125, Building 5 Taiho City Square, Zhenbanzhong Roa Jinan District Fuzhou, Fujian Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,359.63
3.8	Nonpriority creditor's name and mailing address HK Mac Industries (Shanghai) Co Ltd 1888 East Weiging Rd Jinshaunzui Industry Zone Jinshan Shanghai CHINA 201508 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,782,267.84
3.9	Nonpriority creditor's name and mailing address Justin Langdon 6127 S. Napa Spokane, WA 99223 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00
3.10	Nonpriority creditor's name and mailing address Mark Krohn Attorney at Law 33 Merz Blvd Akron, OH 44333 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.11	Nonpriority creditor's name and mailing address Maximum Sales 825 Nicollet Mall, Suite 225 Minneapolis, MN 55402 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,674.81

Name

3.12 Nonpriority creditor's name and mailing address**Strategic Sales and Carey
3380 Commercial Blvd
Northbrook, IL 60062**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: _____Is the claim subject to offset? ☒ No ☐ Yes**\$10,806.03****3.13 Nonpriority creditor's name and mailing address****Tesla Finance
3500 Deer Creek Road
Palo Alto, CA 94304**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: _____Is the claim subject to offset? ☒ No ☐ Yes**\$2,790.69****3.14 Nonpriority creditor's name and mailing address****Verizon Wireless
1095 Avenue of the Americas
New York, NY 10036**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: _____Is the claim subject to offset? ☒ No ☐ Yes**\$175.00****3.15 Nonpriority creditor's name and mailing address****Zhejiang Wuyi Zhongmai
Arts and Crafts Manufacture Co Ltd
Wenxing Road 9/Cultural & Trouism
Products Industrial Zone
Wuyi County, Jinhua City
Zhejiang 321000**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: _____Is the claim subject to offset? ☒ No ☐ Yes**\$71,522.70****3.16 Nonpriority creditor's name and mailing address****Zhejiang Overtime Leisure Products
Co., Ltd.
No. 128 Yinta St
Tangxi Town, Jinhua City,
Zhejiang China**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: _____Is the claim subject to offset? ☒ No ☐ Yes**\$9,129.60****Part 3: List Others to Be Notified About Unsecured Claims****4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Moving, LLC c/o Mark Krohn 33 Merz Blvd Fairlawn, OH 44333	Line 3.10 <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

5a. Total claims from Part 1

5a.

Total of claim amounts

\$ _____

Debtor **Zenithen Holdings Corp.**
Name

Case number (if known)

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

		0.00
5b.	+ \$	2,140,959.40
5c.	\$	2,140,959.40

Fill in this information to identify the case:

Debtor name Zenithen Holdings Corp.

United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:Debtor name Zenithen Holdings Corp.United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

DAN O'ROURKE
SOUTHWELL & O'ROURKE, P.S.
Attorneys at Law
960 Paulsen Center
W. 421 Riverside Avenue
Spokane, WA 99201
(509) 624-0159

UNITED STATES BANKRUPTCY COURT
IN AND FOR THE EASTERN DISTRICT OF WASHINGTON

In re:

ZENITHEN HOLDINGS CORP.,

Debtor.

No.: **24-**

Chapter **11**

SCHEDULES I & J

Debtor is going to operate the business to the extent needed to properly
liquidate.

DATED this 3rd day of July, 2024.

ZENITHEN HOLDINGS CORP.

By: /s/ Justin Langdon
JUSTIN LANGDON, President

Schedules I & J-1

SOUTHWELL & O'ROURKE, P.S.
A PROFESSIONAL SERVICE CORPORATION
ATTORNEYS AT LAW
SUITE 960, PAULSEN CENTER
WEST 421 RIVERSIDE AVENUE
SPOKANE, WASHINGTON 99201
TELEPHONE (509) 624-0159

Fill in this information to identify the case:Debtor name Zenithen Holdings Corp.United States Bankruptcy Court for the: EASTERN DISTRICT OF WASHINGTON

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 1/01/2024 to **Filing Date****Sources of revenue**

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$1,763,199.00**For prior year:**From 1/01/2023 to 12/31/2023☒ Operating a business☐ Other _____\$5,039,106.00**For year before that:**From 1/01/2022 to 12/31/2022☒ Operating a business☐ Other _____\$2,652,703.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**

Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Exhibit 1 attached. All payments made in the ordinary course of business.			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Exhibit 1 attached. All in ordinary course of business since formation.			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
--	---	---------------	------------------------

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Southwell & O'Rourke, P.S. 421 W. Riverside Avenue Suite 960 Spokane, WA 99201	See 2016 Disclosure		
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address		Dates of occupancy From-To
14.1.	Registered Agent 1401 21st, Suite R Sacramento, CA 95811	5/21/24 - Current

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Allsize Storage	Andrew Frankel	Product sample/files. Will be empty 6/28/24	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None**Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**26a.1. **Danita Cleveland
9264 Monte Vista Street
Alta Loma, CA 91701****2012-6/28/24**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**26b.1. **Banta Accounting
6371 Haven Ave, Ste 3-321
Rancho Cucamonga, CA 91737****2020-4/30/24**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**26c.1. **Justin Langdon
6127 S. Napa
Spokane, WA 99223****Believe all available.**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name**Address****Position and nature of any
interest****% of interest, if
any****Justin Langdon****6127 S. Napa
Spokane, WA 99223****President****100%**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Andrew Frankel	4873 Kennedy Lane Yorba Linda, CA 92886	President	2012-4/30/24. Sold company April, 2024.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/03/2024

/s/ Justin Langdon
Signature of individual signing on behalf of the debtor

Justin Langdon
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

United States Bankruptcy Court
Eastern District of Washington

In re **Zenithen Holdings Corp.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	*
Prior to the filing of this statement I have received	\$	*
Balance Due	\$	*

2. \$ **1,738.00** of the filing fee has been paid. \$5,928.75 received for pre-petition fees and expenses.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is: \$17,333.25 held in client trust. \$425.00 per hour for Dan O'Rourke and \$400.00 per hour for Kevin O'Rourke, plus costs.
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

7/03/2024

Date

/s/ Dan O'Rourke**Dan O'Rourke**

Signature of Attorney

Southwell & O'Rourke, P.S.**421 W. Riverside Avenue****Suite 960****Spokane, WA 99201****509-624-0159 Fax: 509-624-9231****dorourke@southwellorourke.com**

Name of law firm

**United States Bankruptcy Court
Eastern District of Washington**

In re **Zenithen Holdings Corp.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **7/03/2024**

/s/ Justin Langdon

Justin Langdon/President

Signer/Title

ZENITHEN HOLDINGS CORP.
6127 S. NAPA STREET
SPOKANE, WA 99223

DAN O'ROURKE
SOUTHWELL & O'ROURKE, P.S.
421 W. RIVERSIDE AVENUE
SUITE 960
SPOKANE, WA 99201

ANDREW FRANKEL
4873 KENNEDY LANE
YORBA LINDA, CA 92886

COTERIE INSURANCE
4455 CARVER WOODS DR. #100
CINCINNATI, OH 45242

ESBENSHADES
546 A EAST 28TH DIVISION HIGHWAY
LITITZ, PA 17543

EUREKA SALES
807 SW I STREET, SUITE 7
BENTONVILLE, AR 72712

FARMERS INSURANCE
6301 OWENSWORTH AVENUE
WOODLAND HILLS, CA 91367

FUZHOU JDM ELECTRONIC TECH CO. LTD.
RM1125, BUILDING 5
TAIHO CITY SQUARE, ZHENBANZHONG ROA
JINAN DISTRICT
FUZHOU, FUJIAN

HK MAC INDUSTRIES (SHANGHAI) CO LTD
1888 EAST WEIGING RD
JINSHAUNZUI INDUSTRY ZONE
JINSHAN SHANGHAI CHINA 201508

HUNTINGTON BANK
5555 CLEVELAND AVENUE
COLUMBUS, OH 43231

JUSTIN LANGDON
6127 S. NAPA
SPOKANE, WA 99223

MARK KROHN
ATTORNEY AT LAW
33 MERZ BLVD
AKRON, OH 44333

MAXIMUM SALES
825 NICOLLET MALL, SUITE 225
MINNEAPOLIS, MN 55402

MOVING, LLC
C/O MARK KROHN
33 MERZ BLVD
FAIRLAWN, OH 44333

STRATEGIC SALES AND CAREY
3380 COMMERCIAL BLVD
NORTHBROOK, IL 60062

TESLA FINANCE
3500 DEER CREEK ROAD
PALO ALTO, CA 94304

VERIZON WIRELESS
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

ZHEIJIANG WUYI ZHONGMAI
ARTS AND CRAFTS MANUFACTURE CO LTD
WENXING ROAD 9/CULTURAL & TROUISM
PRODUCTS INDUSTRIAL ZONE
WUYI COUNTY, JINHUA CITY
ZHEJIANG 321000

ZHEJIANG ONETIME LEISURE PRODUCTS
CO., LTD.
NO. 128 YINTA ST
TANGXI TOWN, JINHUA CITY, ZHEJIANG
CHINA

Payments since 1 Purchased Business

Details	Posting Date	Payee Name	Description	Amount: Over Combined \$5.00 highlighted Blue	Type	Check or Slip #	Notes
DEBIT	6/7/2024	Car Insurance	ORIG CO NAME: Farmers Ins Exch	ORIG IL \$	(225.00) ACH_DEBIT		
DEBIT	5/17/2024	Car Lease, Old owner prepay	ORIG CO NAME: TESLA FINANCE LL	O \$	(930.23) ACH_DEBIT		
DEBIT	6/4/2024	Credit Card Expenses	Payment to Chase card ending in 7323 01		(6,157.92) LOAN_PMT		
CHECK	5/10/2024	Danila Cleveland Bonus/Vacation Pay	CHECK 4080	ORIG IL \$	(57,969.90) CHECK_PAID		Old owner's Company Card. Closed out. Company Expenses
DEBIT	5/14/2024	Danila Cleveland Bonus/Vacation Pay	ONLINE DOMESTIC WIRE TRANSFER VIA \$		(57,490.71) ACH_DEBIT		Old owner transferred money to pay bonuses per agreement
DEBIT	6/18/2024	Eureka Sales Rep	ONLINE DOMESTIC WIRE TRANSFER VIA \$		(24,186.18) WIRE_OUTGOING		Old owner transferred money to pay bonuses per agreement
DEBIT	5/15/2024	Eureka Sales Rep	ONLINE DOMESTIC WIRE TRANSFER VIA \$		(3,302.32) WIRE_OUTGOING		
DEBIT	6/7/2024	Expense	DHLONT00088734 180-072-2008 FL		(921.07) DEBIT_CARD		
DEBIT	6/13/2024	Expense	FEDEX78512656 800-4633339 TN		(782.82) DEBIT_CARD		
DEBIT	6/7/2024	Expense	INTUIT *QBooks Online CLINTUIT.COM C		(528.17) DEBIT_CARD		
DEBIT	5/21/2024	Expense	Online Payment 20845618782 To UNITEI		(209.85) BILLPAY		
DEBIT	5/22/2024	Expense	ORIG CO NAME: ACHNA VISB	ORIG IL \$	(217.76) ACH_DEBIT		
DEBIT	6/18/2024	Expense	ORIG CO NAME: ADP - TAX	ORIG IL \$	(1,245.53) ACH_DEBIT		
DEBIT	4/29/2024	Expense	ORIG CO NAME: ADP - TAX	ORIG IL \$	(1,267.54) ACH_DEBIT		
DEBIT	5/29/2024	Expense	ORIG CO NAME: ADP - TAX	ORIG IL \$	(1,267.54) ACH_DEBIT		
DEBIT	6/13/2024	Expense	ORIG CO NAME: ADP - TAX	ORIG IL \$	(1,267.54) ACH_DEBIT		
DEBIT	5/14/2024	Expense	ORIG CO NAME: ADP - TAX	ORIG IL \$	(430.60) ACH_DEBIT		
DEBIT	4/29/2024	Expense	ORIG CO NAME: ADP WAGE PAY	OR \$	(3,701.02) ACH_DEBIT		
DEBIT	5/29/2024	Expense	ORIG CO NAME: ADP WAGE PAY	OR \$	(3,792.01) ACH_DEBIT		
DEBIT	6/13/2024	Expense	ORIG CO NAME: ADP WAGE PAY	OR \$	(3,792.01) ACH_DEBIT		
DEBIT	6/20/2024	Expense	ORIG CO NAME: DHL EXPRESS	ORIG IL \$	(2,533.01) ACH_DEBIT		
DEBIT	5/9/2024	Expense	RHODE ISLAND PROF LICE EGOV COM 1		(645.86) DEBIT_CARD		
DEBIT	5/31/2024	Expense	Zelle Payment to Rich Walsh jpm99ahyb		(720.00) CHASE_TO_PARTNERFI		
DEBIT	5/14/2024	Judy Meneses Bonus/Vacation Pay	ORIG CO NAME: ADP WAGE PAY	OR \$	(13,554.54) ACH_DEBIT		Old owner transferred money to pay bonuses per agreement
DEBIT	5/13/2024	Justin Langdon Exp Reimburse	ONLINE DOMESTIC WIRE TRANSFER VIA \$		(20,000.00) WIRE_OUTGOING		Paid back lawyer fees and travel expenses. Not a member draw
DEBIT	6/4/2024	Maximum Sales Rep	ONLINE DOMESTIC WIRE TRANSFER VIA \$		(2,043.90) WIRE_OUTGOING		
DEBIT	6/20/2024	Monthly Insurance	COTERIE INSURANCE COTERIEINSURANCE		(436.71) DEBIT_CARD		
DEBIT	6/12/2024	Owner Note Payment	Online ACH Payment 1134711382 To A		(530.32) ACH_PAYMENT		
DEBIT	6/11/2024	Payroll fees	Basic Online Payroll Payment 11346561		(334.19) BASIC_PAYROLL		
DEBIT	5/12/2024	Product Liability Insurance Expense	ORIG CO NAME: THE HANOVER INSU		(8,557.10) ACH_DEBIT		
DEBIT	6/3/2024	Product Liability Insurance Expense	ORIG CO NAME: THE HANOVER INSU		(8,557.10) ACH_DEBIT		
DEBIT	6/17/2024	Sams Portal	Online ACH Payment 1135259000 To S		(1,250.00) ACH_PAYMENT		
DEBIT	4/20/2024	Sams Portal	ONLINE DOMESTIC WIRE TRANSFER VIA \$		(2,500.00) WIRE_OUTGOING		
DEBIT	5/8/2024	Sourcing - Vivian Lee	ONLINE INTERNATIONAL WIRE TRANSFER \$		(1,200.00) WIRE_OUTGOING		
DEBIT	6/4/2024	Sourcing - Vivian Lee	ONLINE INTERNATIONAL WIRE TRANSFER \$		(2,500.00) WIRE_OUTGOING		
DEBIT	5/17/2024	Wellman Sales Rep	ONLINE DOMESTIC WIRE TRANSFER VIA \$		(2,549.44) WIRE_OUTGOING		
DEBIT	5/10/2024	Yyang Factory	ONLINE INTERNATIONAL WIRE TRANSFER \$		(141,080.00) WIRE_OUTGOING		
DEBIT	5/22/2024	Zenithen HK Factory/Mac Sports Shanghai	ONLINE INTERNATIONAL WIRE TRANSFER \$		(316,879.94) WIRE_OUTGOING		

EXHIBIT 1

A/R Pymts Due

2024 USA Customer Pending Payments								
STATUS?	Factory	Ship Date	INV#	Customer	PO#	PO Amount	Payment Terms	Payment Due Date
Shipped	HK	5/26/2024	FZCHK24008	Gabes	273151 273155	\$30,852.00	T/T 15	6/25/2024
Shipped	HK	4/2/2024	MACHK24026	Sam's	9835721009	\$33,936.42	NET 90	6/26/2024
Shipped	HK	4/2/2024	MACHK24027	Sam's	9835721201	\$33,936.42	NET 90	6/27/2024
Shipped	HK	4/7/2024	MACHK24029	Sam's	9835721353	\$33,936.42	NET 90	7/1/2024
Shipped	Yiyang	4/17/2024	ZUSA149	Esbenshades	ZENTAB424B	\$25,912.00	NET 60	7/1/2024
Shipped	HK	4/9/2024	MACHK24030	Sam's	9835721010	\$33,936.42	NET 90	7/5/2024
Shipped	HK	4/25/2024	FZCHK24006	Esbenshades	ZENBUN24F	\$26,966.00	NET 60	7/5/2024
Shipped	Yiyang	4/26/2024	ZUSA150	Esbenshades	ZENBTAB124F	\$25,912.00	NET 60	7/5/2024
Shipped	HK	3/29/2024	MACHK24028	Fred Meyer	30855737	\$36,462.84	OA90	7/10/2024
Shipped	HK	4/16/2024	MACHK24034	Target	0249-6556757-0581	\$10,112.60	ROG 60	7/15/2024
Shipped	HK	4/16/2024	MACHK24036	Target	0249-6556757-0581	\$110,052.20	ROG 60	7/15/2024
Shipped	HK	4/17/2024	MACHK24037	Target.com	0249-3885126-0581	\$37,850.00	ROG 60	7/15/2024
Shipped	Zhongmao	6/3/2024	ZUSA151	Esbenshades	ZENHEX24D	\$39,654.70	NET 60	7/15/2024
Shipped	HK	4/23/2024	MACHK24038	Target.com	0249-8606053-0581	\$17,626.00	ROG 60	7/29/2024
Shipped	HK	5/6/2024	MACHK24039	Target.com	0249-3908755-3891	\$163,290.88	ROG 60	7/29/2024
Shipped	HK	5/6/2024	MACHK24040	Target.com	0249-3908755-3891	\$12,957.84	ROG 60	7/29/2024
Shipped	Zhongmao	6/11/2024	ZUSA152	True Value	202402202455W2900	\$27,617.40	WT/NET 30	7/30/2024
Shipped	HK	5/19/2024	FZCHK24007	Esbenshades	ZENBUN824B	\$24,388.00	NET 60	8/1/2024
Shipped	HK	5/8/2024	MACHK24041	Target.com	0249-7603035-0581	\$259,735.12	ROG 60	8/5/2024
Shipped	HK	5/8/2024	MACHK24042	Target.com	0249-7603035-0581	\$19,235.46	ROG 60	8/5/2024
Shipped	HK	4/23/2024	MACHK24035	Fred Meyer	32242774	\$36,356.52	OA90	8/16/2024
Shipped	Zhongmao	6/11/2024	ZUSA152	Esbenshades	ZENHEX24F	\$39,654.70	NET 60	8/23/2024
Shipped	Zhongmao	6/15/2024	ZUSA154	Esbenshades	ZENDISH24D	\$21,328.00	NET 60	8/28/2024
Shipped	One Time	6/23/2024	ZUSA155	True Value	202404042022W2900	\$10,166.60	WT/NET 30	8/1/2024
NOT Shipped	Yiyang	6/20/2024		Esbenshades	ZENBTAB124F	\$25,912.00	NET 60	
NOT Shipped	Yiyang	6/25/2024		Esbenshades	ZENTAB24F	\$25,912.00	NET 60	
NOT Shipped	Yiyang	7/1/2024		Esbenshades	ZEN7TAB24D	\$25,912.00	NET 60	
NOT Shipped	HK	7/15/2024		Esbenshades	ZENBUN824D	\$24,388.00	NET 60	

\$1,214,000.54

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Summary

CUSTOMER	AMOUNT DUE	
Row Labels	Sum of PO Amount	
Esbenshades	\$ 305,939.40	\$ 102,124.00 Not shipped (Factory could still sto
Fred Meyer	\$ 72,819.36	
Gabes	\$ 30,852.00	
Sam's	\$ 135,745.68	
Target	\$ 120,164.80	
Target.com	\$ 510,695.30	
True Value	\$ 37,784.00	
(blank)		
Grand Total	\$ 1,214,000.54	